



Planned Gift Intention Form

LifeSource Legacy Circle

The LifeSource Legacy Circle honors those who have designated a charitable gift to LifeSource as part of their estate planning. Recognition includes invitations to special events and inclusion in our Annual Report and acknowledgement on the Legacy Circle Wall. Please note your name(s) exactly as you wish them to appear or let us know if you prefer to make your planned gift anonymously.

Name(s): _____

_____ I/we prefer to make this planned gift anonymously.

Signature _____ Date _____

Signature _____ Date _____

Please return this completed form and address any questions to:

Laura Kelly Lovdahl
Development Coordinator
LifeSource
2225 West River Road N
Minneapolis, MN 55411

lkellylovdahl@life-source.org
Phone: 612-800-6299

**Completion of this form is not intended to be legally binding, but notification of intent. Please discuss your planned giving intentions with your professional advisor. LifeSource is a tax-exempt nonprofit organization recognized by section 501(c)(3) of the Internal Revenue Code. Contributions are deductible as allowed by law.*

Planned gifts will be used at the discretion of the organization, and may be used in a match fund, capital campaign or endowment. Unless your planned gift is specifically restricted, LifeSource's executive leadership team will determine the best use of your generous contribution.

Legal Name: Upper Midwest Organ Procurement Organization (dba LifeSource)
Address: 2225 West River Road N, Minneapolis, MN 55411 Phone: 612-800-6100
Tax ID #: 36-3584029